

## Sen. Julie A. Morrison

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LRB102 02679 CMG 24668 a

1 AMENDMENT TO HOUSE BILL 18 AMENDMENT NO. \_\_\_\_\_. Amend House Bill 18 by replacing 2 everything after the enacting clause with the following: 3 4 "Section 5. The School Code is amended by changing Sections 24A-5, 24A-7, and 34-85c as follows: 5 6 (105 ILCS 5/24A-5) (from Ch. 122, par. 24A-5) 7 Sec. 24A-5. Content of evaluation plans. This Section 8 does not apply to teachers assigned to schools identified in 9 an agreement entered into between the board of a school district operating under Article 34 of this Code and the 10 exclusive representative of the district's teachers in 11 12 accordance with Section 34-85c of this Code. Each school district to which this Article applies shall 13 14 establish a teacher evaluation plan which ensures that each

teacher in contractual continued service is evaluated at least

once in the course of every 2 or 3 school years as provided in

## this Section.

- Each By no later than September 1, 2012, each school district shall establish a teacher evaluation plan that ensures that:
  - (1) each teacher not in contractual continued service is evaluated at least once every school year; and
  - (2) except as otherwise provided in this Section, each teacher in contractual continued service is evaluated at least once in the course of every 2 school years. However, any teacher in contractual continued service whose performance is rated as either "needs improvement" or "unsatisfactory" must be evaluated at least once in the school year following the receipt of such rating.

No later than September 1, 2022, each school district must establish a teacher evaluation plan that ensures that each teacher in contractual continued service whose performance is rated as either "excellent" or "proficient" is evaluated at least once in the course of the 3 school years after receipt of the rating and implement an informal teacher observation plan established by agency rule and by agreement of the joint committee established under subsection (b) of Section 24A-4 of this Code that ensures that each teacher in contractual continued service whose performance is rated as either "excellent" or "proficient" is informally observed at least once in the course of the 2 school years after receipt of the rating.

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Notwithstanding anything to the contrary in this Section or any other Section of the School Code, a principal shall not be prohibited from evaluating any teachers within a school during his or her first year as principal of such school. If a first-year principal exercises this option in a school district where the evaluation plan provides for a teacher in contractual continued service to be evaluated once in the course of every 2 or 3 school years, as applicable, then a new 2-year or 3-year evaluation plan must be established.

The evaluation plan shall comply with the requirements of this Section and of any rules adopted by the State Board of Education pursuant to this Section.

The plan shall include a description of each teacher's duties and responsibilities and of the standards to which that teacher is expected to conform, and shall include at least the following components:

- (a) personal observation of the teacher in the classroom by the evaluator, unless the teacher has no classroom duties.
- (b) consideration of the teacher's attendance, planning, instructional methods, classroom management, where relevant, and competency in the subject matter taught.
- (c) by no later than the applicable implementation date, consideration of student growth as a significant factor in the rating of the teacher's performance.

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L	(d)	prior	to	Sept	embe	er	1,	2012,	rating	of	the
2	performa	nce of	teac	chers	in	con	trac	tual	continued	ser	vice
3	as eithe	r:									

- 4 (i) "excellent", "satisfactory" or
  5 "unsatisfactory"; or
- 6 (ii) "excellent", "proficient", "needs
  7 improvement" or "unsatisfactory".
  - (e) on and after September 1, 2012, rating of the performance of all teachers as "excellent", "proficient", "needs improvement" or "unsatisfactory".
  - (f) specification as to the teacher's strengths and weaknesses, with supporting reasons for the comments made.
  - (g) inclusion of a copy of the evaluation in the teacher's personnel file and provision of a copy to the teacher.
  - (h) within 30 school days after the completion of an evaluation rating a teacher in contractual continued service as "needs improvement", development by the evaluator, in consultation with the teacher, and taking into account the teacher's on-going professional responsibilities including his or her regular teaching assignments, of a professional development plan directed to the areas that need improvement and any supports that the district will provide to address the areas identified as needing improvement.
    - (i) within 30 school days after completion of an

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evaluation rating a teacher in contractual continued service as "unsatisfactory", development and commencement by the district of a remediation plan designed to correct deficiencies cited, provided the deficiencies are deemed remediable. In all school districts the remediation plan for unsatisfactory, tenured teachers shall provide for 90 school days of remediation within the classroom, unless an applicable collective bargaining agreement provides for a shorter duration. In all school districts evaluations issued pursuant to this Section shall be issued within 10 days after the conclusion of the respective remediation plan. However, the school board or other governing authority of the district shall not lose jurisdiction to discharge a teacher in the event the evaluation is not issued within 10 days after the conclusion of respective remediation plan.

(j) participation in the remediation plan by the in contractual continued service teacher "unsatisfactory", an evaluator and a consulting teacher selected by the evaluator of the teacher who was rated "unsatisfactory", which consulting teacher is educational employee as defined in the Educational Labor Relations Act, has at least 5 years' teaching experience, and a reasonable familiarity with the assignment of the teacher being evaluated, and who received an "excellent" rating on his or her most recent evaluation. Where no

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teachers who meet these criteria are available within the district, the district shall request and the applicable regional office of education shall supply, to participate in the remediation process, an individual who meets these criteria.

In a district having a population of less than 500,000 with an exclusive bargaining agent, the bargaining agent may, if it so chooses, supply a roster of qualified teachers from whom the consulting teacher is to be selected. That roster shall, however, contain the names of at least 5 teachers, each of whom meets the criteria for consulting teacher with regard to the teacher being evaluated, or the names of all teachers so qualified if that number is less than 5. In the event of a dispute as to qualification, Board shall the State determine qualification.

(k) a mid-point and final evaluation by an evaluator during and at the end of the remediation period, immediately following receipt of a remediation plan provided for under subsections (i) and (j) of this Section. Each evaluation shall assess the teacher's performance during the time period since the prior evaluation; provided that the last evaluation shall also include an overall evaluation of the teacher's performance during the remediation period. A written copy of the evaluations and ratings, in which any deficiencies in

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recommendations for performance and correction identified, shall be provided to and discussed with the teacher within 10 school days after the date of the evaluation, unless an applicable collective bargaining agreement provides to the contrary. These subsequent evaluations shall be conducted by an evaluator. consulting teacher shall provide advice to the teacher rated "unsatisfactory" on how to improve teaching skills and to successfully complete the remediation plan. The consulting teacher shall participate in developing the remediation plan, but the final decision as to the evaluation shall be done solely by the evaluator, unless an applicable collective bargaining agreement provides to contrary. Evaluations at the conclusion of remediation process shall be separate and distinct from the required annual evaluations of teachers and shall not be subject to the guidelines and procedures relating to those annual evaluations. The evaluator may but is not required to use the forms provided for the annual evaluation of teachers in the district's evaluation plan.

(1) reinstatement to the evaluation schedule set forth in the district's evaluation plan for any teacher in contractual continued service who achieves a rating equal to or better than "satisfactory" or "proficient" in the school year following a rating of "needs improvement" or "unsatisfactory".

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(m) dismissal in accordance with subsection (d) of Section 24-12 or Section 24-16.5 or 34-85 of this Code of any teacher who fails to complete any applicable remediation plan with a rating equal to or better than a "satisfactory" or "proficient" rating. Districts and teachers subject to dismissal hearings are precluded from compelling the testimony of consulting teachers at such hearings under subsection (d) of Section 24-12 or Section 24-16.5 or 34-85 of this Code, either as to the rating process or for opinions of performances by teachers under remediation.

(n) After the implementation date of an evaluation system for teachers in a district as specified in Section 24A-2.5 of this Code, if a teacher in contractual continued service successfully completes a remediation plan following a rating of "unsatisfactory" in an annual or biennial overall performance evaluation received after foregoing implementation date and receives subsequent rating of "unsatisfactory" in any of the teacher's annual or biennial overall performance evaluation ratings received during the 36-month period following the teacher's completion of the remediation plan, then the school district may forego remediation and seek dismissal in accordance with subsection (d) of Section 24-12 or Section 34-85 of this Code.

Nothing in this Section or Section 24A-4 shall be

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construed as preventing immediate dismissal of a teacher for deficiencies which are deemed irremediable or for actions which are injurious to or endanger the health or person of students in the classroom or school, or preventing the dismissal or non-renewal of teachers not in contractual continued service for any reason not prohibited by applicable employment, labor, and civil rights laws. Failure to strictly comply with the time requirements contained in Section 24A-5 shall not invalidate the results of the remediation plan.

Nothing contained in this amendatory Act of the 98th General Assembly repeals, supersedes, invalidates, nullifies final decisions in lawsuits pending on the effective date of this amendatory Act of the 98th General Assembly in Illinois courts involving the interpretation of Public Act 97-8.

If the Governor has declared a disaster due to a public health emergency pursuant to Section 7 of the Illinois Emergency Management Agency Act that suspends in-person instruction, the timelines in this Section connected to the commencement and completion of any remediation plan are waived. Except if the parties mutually agree otherwise and the agreement is in writing, any remediation plan that had been in place for more than 45 days prior to the suspension of in-person instruction shall resume when in-person instruction resumes and any remediation plan that had been in place for fewer than 45 days prior to the suspension of in-person

- 1 instruction shall be discontinued and a new remediation period
- 2 shall begin when in-person instruction resumes. The
- 3 requirements of this paragraph apply regardless of whether
- 4 they are included in a school district's teacher evaluation
- 5 plan.
- 6 (Source: P.A. 101-643, eff. 6-18-20.)
- 7 (105 ILCS 5/24A-7) (from Ch. 122, par. 24A-7)
- 8 Sec. 24A-7. Rules. The State Board of Education is
- 9 authorized to adopt such rules as are deemed necessary to
- 10 implement and accomplish the purposes and provisions of this
- 11 Article, including, but not limited to, rules:
- 12  $\underline{\text{(1)}}$  relating to the methods for measuring student
- growth (including, but not limited to, limitations on the
- 14 age of usable <del>useable</del> data; the amount of data needed to
- reliably and validly measure growth for the purpose of
- 16 teacher and principal evaluations; and whether and at what
- 17 time annual State assessments may be used as one of
- multiple measures of student growth);
- 19  $\underline{\text{(2)}}_{,}$   $\underline{\text{(ii)}}$  defining the term "significant factor" for
- 20 purposes of including consideration of student growth in
- 21 performance ratings;
- (3), (iii) controlling for such factors as student
- characteristics (including, but not limited to, students
- 24 receiving special education and English <del>Language</del> Learner
- services), student attendance, and student mobility so as

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to best measure the impact that a teacher, principal,
school and school district has on students' academic
achievement;

 $\underline{(4)_{7}}$  (iv) establishing minimum requirements for district teacher and principal evaluation instruments and procedures;  $_{7}$  and

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(5) (v) establishing a model evaluation plan for use by school districts in which student growth shall comprise 50% of the performance rating.

Notwithstanding any <u>other</u> provision in this Section, such rules shall not preclude a school district having 500,000 or more inhabitants from using an annual State assessment as the sole measure of student growth for purposes of teacher or principal evaluations.

The State Superintendent of Education shall convene a Performance Evaluation Advisory Council, which shall be staffed by the State Board of Education. Members of the Council shall be selected by the State Superintendent and include, without limitation, representatives of teacher unions and school district management, persons with expertise in performance evaluation processes and systems, as well as other stakeholders. The Council shall meet at least quarterly, and may also meet at the call of the chairperson of the Council, following August 18, 2017 (the effective date of Public Act 100-211) this amendatory Act of the 100th General Assembly until June 30, 2024 2021. The Council shall advise the State

- 1 Board of Education on the ongoing implementation of performance evaluations in this State, which may include 2 gathering public feedback, sharing best practices, consulting 3
- 4 with the State Board on any proposed rule changes regarding evaluations, and other subjects as determined by
- chairperson of the Council. 6
- Prior to the applicable implementation date, these rules 7
- 8 shall not apply to teachers assigned to schools identified in
- 9 an agreement entered into between the board of a school
- 10 district operating under Article 34 of this Code and the
- 11 exclusive representative of the district's teachers
- accordance with Section 34-85c of this Code. 12
- 13 (Source: P.A. 100-211, eff. 8-18-17; revised 7-15-19.)
- 14 (105 ILCS 5/34-85c)
- 15 Sec. 34-85c. Alternative procedures for teacher
- 16 evaluation, remediation, and removal for cause after
- 17 remediation.

- (a) Notwithstanding any law to the contrary, the board and 18
- 19 the exclusive representative of the district's teachers are
- hereby authorized to enter into an agreement to establish 2.0
- alternative procedures for teacher evaluation, remediation, 21
- 22 and removal for cause after remediation, including an
- 23 alternative system for peer evaluation and recommendations;
- 24 provided, however, that no later than September 1, 2012: (i)
- 25 any alternative procedures must include provisions whereby

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student performance data is a significant factor in teacher evaluation and (ii) teachers are rated as "excellent", "proficient", "needs improvement" or "unsatisfactory". Pursuant exclusively to that agreement, teachers assigned to schools identified in that agreement shall be subject to an alternative performance evaluation plan and remediation procedures in lieu of the plan and procedures set forth in Article 24A of this Code and alternative removal for cause standards and procedures in lieu of the removal standards and procedures set forth in Section 34-85 of this Code. To the extent that the agreement provides a teacher with opportunity for a hearing on removal for cause before an independent hearing officer in accordance with Section 34-85 or otherwise, the hearing officer shall be governed by the alternative performance evaluation plan, remediation procedures, and removal standards and procedures set forth in the agreement in making findings of fact and a recommendation.

(a-5) If the Governor has declared a disaster due to a public health emergency pursuant to Section 7 of the Illinois Emergency Management Agency Act that suspends in-person instruction, the timelines connected to the commencement and completion of any remediation plan are paused. Except where the parties mutually agree otherwise and such agreement is in writing, any remediation plan that had been in place for 45 or more days prior to the suspension of in-person instruction shall resume when in-person instruction resumes; any

- 1 remediation plan that had been in place for fewer than 45 days
- 2 prior to the suspension of in-person instruction shall
- discontinue and a new remediation period will begin when 3
- 4 in-person instruction resumes.
- 5 (a-10) No later than September 1, 2022, the school
- 6 district must establish a teacher evaluation plan that ensures
- that each teacher in contractual continued service whose 7
- performance is rated as either "excellent" or "proficient" is 8
- 9 evaluated at least once in the course of the 3 school years
- 10 after receipt of the rating and establish an informal teacher
- 11 observation plan that ensures that each teacher in contractual
- continued service whose performance is rated as either 12
- 13 "excellent" or "proficient" is informally observed at least
- 14 once in the course of the 2 school years after receipt of the
- 15 rating.
- 16 (b) The board and the exclusive representative of the
- district's teachers shall submit a certified copy of an 17
- agreement as provided under subsection (a) of this Section to 18
- the State Board of Education. 19
- 20 (Source: P.A. 101-643, eff. 6-18-20.)".